



How to set up Spending insights in our app

Audio transcript

To use Spending insights, you need to be over 18 and hold an HSBC UK Current Account, or credit card. Keep track of your transactions by category or merchant and get personalised insights into your spending, with monthly Spending insights in our app.

To get started, first log onto our app.

Select the 'Plan' tab to see the Spending insights tool.

To activate Spending insights, select 'Find out more'. Next, select 'Continue'.

Follow the instructions to select the accounts you want Spending insights to work on.

You'll then see your personalised 'Spend overview dashboard'.

Select a category to see a detailed breakdown. Or set up a new Monthly budget for that category.

That's it! You can now view all your Spending insights. Why not set up Monthly budgets next?

To find out how to set up Monthly budgets in our app, visit

www.hsbc.co.uk/moneymanagement